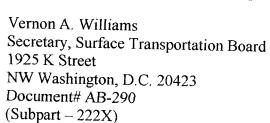
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## Historic Pocahontas, Inc. Pocahontas, Virginia 24635

September 12, 2003



Dear Mr. Williams.

I am writing on behalf of Historic Pocahontas, Inc. to express our willingness to accept the donation of the abandoned rail line from Bluestone Junction in Mercer County, WV to Pocahontas in Tazewell County, VA. The donation will include all Norfolk Southern property, rail yard and depot in the Town of Pocahontas.

It was decided on unanimously by the membership present at the July 2003 meeting of Historic Pocahontas, Inc. to accept all legal responsibilities and potential liability for the rail line and property.

It is with much excited and enthusiasm that I express on behalf of Historic Pocahontas, Inc. our willingness to be a part of such a worthy endeavor. If you need further information or additional assistance, please do not hesitate to inquire.

Sincerety,

Thomas M. Brewster, Ed. 1

President

